

SIDCL/Sect/2022-23/068

October 14, 2022

BSE Limited
P.J. Towers,
Dalal Street, Mumbai - 400001
BSE Scrip code: 955319

Dear Sir/ Madam,

Sub: Statement under SEBI Circular No. CIR/IMD/DF-1/67/2017 for half year ended September 30, 2022

Please find enclosed a statement containing data pursuant to clause 3.1.2 of SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 related to International Securities Identification Number (ISIN) for Private Placement of debt securities under SEBI (Issue and Listing of Debt Securities) Regulations, 2008, for half year ended September 30, 2022.

This is for your information and record.

Thanking you,

Yours faithfully,

For Shristi Infrastructure Development Corporation Limited

KRISHNA
KUMAR PANDEY

Digitally signed by
KRISHNA KUMAR PANDEY
Date: 2022.10.14 15:42:55
+05'30'

Krishna Kumar Pandey
Company Secretary & Compliance Officer

Encl: As above

cc: National Securities Depository Limited
Trade World, 'A' Wing
Kamala Mills Compound
Lower Parel
Mumbai-400013

Statement of Private Placement of Non-Convertible Debenture outstanding as on 30.09.2022

S.N	Name of the Issuer	ISIN	Issuance	Maturity	Coupon	Payment	Embedded Option if any		Amount issued (Rs. In Crores)	Amount Outstanding (Rs. In Crores)
		Number	Date	Date	Rate	Frequency	Put Option	Call Option		
1	Shristi Infrastructure Development Corporation Limited	INE472C07024	30.11.2016	30.11.2026	10%	Annual	The Put Option can be exercised on 30th November 2018 and every year thereafter till 30th November 2025. The NCD amount that is eligible on every Put Option Date is INR 35 crores.	3 years from date of allotment and at end of every year thereafter.	145 Crores	145 Crores

