

SIDCL/Sect/2023-24/063

October 9, 2023

**BSE Limited**  
**P.J. Towers,**  
**Dalal Street, Mumbai - 400001**  
**BSE Scrip code: 955319**

**Dear Sir/ Madam,**

**Sub: Statement under SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (Updated as on April 13, 2022) for half year ended September 30, 2023**

Please find enclosed a statement containing data pursuant to Clause 10.1 of Chapter VIII - Specifications related to ISIN for debt securities of SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (Updated as on April 13, 2022) related to International Securities Identification Number (ISIN) for Private Placement of debt securities under SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, for half year ended September 30, 2023.

This is for your information and record.

Thanking you,

Yours faithfully,

**For Shristi Infrastructure Development Corporation Limited**

**Krishna Kumar Pandey**  
**Company Secretary & Compliance Officer**

Encl: As above

<b>cc: National Securities Depository Limited</b>	<b>Central Depository Services (India) Ltd.</b>
<b>Trade World, 'A' Wing</b>	<b>Marathon Futurex, A-Wing,</b>
<b>Kamala Mills Compound,</b>	<b>25<sup>th</sup> Floor, NM Joshi Marg,</b>
<b>Lower Parel,</b>	<b>Lower Parel,</b>
<b>Mumbai-400013</b>	<b>Mumbai- 400013</b>

**Statement of Private Placement of Non-Convertible Debenture outstanding as on 30.09.2023**

S.N	Name of the Issuer	ISIN	Issuance	Maturity	Coupon	Payment	Embedded Option, if any		Amount issued (Rs. In Crores)	Amount Outstanding (Rs. In Crores)
		Number	Date	Date	Rate	Frequency	Put Option	Call Option		
1	Shristi Infrastructure Development Corporation Limited	INE472C07024	30.11.2016	30.11.2026	10%	Annual	The Put Option can be exercised on 30th November 2018 and every year thereafter till 30th November 2025. The NCD amount that is eligible on every Put Option Date is INR 35 crores.	3 years from date of allotment and at end of every year thereafter.	145 Crores	145 Crores

