

SIDCL/Sect./2022-23/014

May 27, 2022

BSE Limited
P. J. Towers,
Dalal Street, Mumbai - 400001
BSE Scrip Code: 511411/955319

Dear Sir/Madam,

Sub: Declaration pursuant to Regulation 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Pursuant to Regulation 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please note that the listed Secured Non-Convertible Debentures issued by the Company and outstanding as on 31st March 2022 are secured in favor of Debenture Trustee such that minimum asset cover of 1.5 times is maintained at all times during the tenor of Non-convertible debentures by way of:

- a) First pari passu mortgage and charge on the Assam Property measurement in an area of 121 Bighas 15 lechhas, comprised in Dag no. 31, K. P. Patta No. 1, situated at Village Kharghuli Non-Cadastral, Rajabari, Mouza: Beltola, Guwahati, Dist. Kamrup (Metro), Assam
- b) Mortgage and Charge on the West Bengal Property measuring an area of 1.022 katthah comprising in Dag nos. 401, 407 and 401/512 situated at Mouza Madhusudhanpur, J.L.No.68, within Shantiniketan Municipality, Pin 731235, P.S. Bolpur, District Birbhum, West Bengal, and
- c) Pari passu charge on 20% of the entire cash flow routing of the sales of the Company excluding revenues of construction business/specific project funding which is already charged or to be charged to the Company's other lenders.

This is for your information and record.

For Shristi Infrastructure Development Corporation Limited



Badri Kumar Tulsyan

Director Finance & CFO

Shristi Infrastructure Development Corporation Ltd.

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